



506

2019 6 30

2019 6

30

2018

	2019 6 30	2018 6 30		
●	9,551.0	8,697.8	+10%	
●	35.5%	35.0%	+0.5 ppt	
●	26.1%	27.1%	-1.0 ppt	
●	2.3%	2.5%	-0.2 ppt	
●	EBIT*	704.7	585.2	+20%
●	EBITDA^	960.5	836.8	+15%
		2018 6 30		

EBIT*

2019 6 30

2019 6 30 2018 6 30

2019 6 30

2019 6 30	2018 6 30
<u>535,653</u>	<u>448,324</u>
<u>-</u>	<u>-</u>
<u>535,653</u>	<u>448,324</u>
290,300	252,359
<u>245,353</u>	<u>195,965</u>
<u>535,653</u>	<u>448,324</u>

2019 6 30

2019 6 30 2018 12 31

4,962,812	4,886,534
582,607	-
-	20,100
-	529,445
4,595	4,126
3,506,274	3,506,274
766,080	742,028
352,517	379,390
<u>10,174,885</u>	<u>10,067,897</u>

11	1,132,804	1,650,318
	654,279	304,788
	589,217	566,129
	45,492	

12	981,919	606,811
	2,911,817	2,695,379
	262,429	1,341,686
	17,971	-
	966,500	580,000
	155,748	152,685
	-	1,336
	-	6,749
	257,932	163,330
	391,131	110,539
	61,036	29,978
	<u>6,006,483</u>	<u>5,688,493</u>
	<u>(2,683,743)</u>	<u>(2,467,940)</u>
	<u>7,491,142</u>	<u>7,599,957</u>
	-	586,500
	203,507	204,355
	101,661	95,666
	33,119	-
	<u>338,287</u>	<u>886,521</u>
	<u>7,152,855</u>	<u>6,713,436</u>
	293,201	293,201
	<u>4,119,777</u>	<u>3,925,711</u>
	4,412,978	4,218,912
	<u>2,739,877</u>	<u>2,494,524</u>
	<u>7,152,855</u>	<u>6,713,436</u>

2019 6 30

1.

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

2019 6 30

2.

34

34

16

2,683,743,000

(i)

(ii)

3.

3.

2019 6 30
2018 12 31

2019 1 1

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23
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28

2015 2017

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3.1 16 -

3.1.1 16 -

12

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3.1 16 -

3.1.1 16 -

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3.1 16 -

3.1.1 16 -

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3.1.2 16

17

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2019 1 1
16

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3.1 16 -

3.1.2 16 -

1 1 16 2019

17 16

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• 12

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16

2019 1 1 16 C8(b)(ii)

4.30%

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3.1 16 -
 3.1.2 16 -

-

2019
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2018 12 31

80,911

67,205

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3,963

20,011

32,954

41

2019 1 1

16

58,184

18,806

39,378

58,184

#

16

2019 1 1

16

58,184

(a)

541,502

599,686

541,502

34,677

20,011

3,496

599,686

3.

3.1 16 -
 3.1.2 16 -

-
 (a) 2018 12 31
 16
 12,057,000 529,445,000
 2019 1 1

	2018	12	31	2019	1	1
				16		

(a)		566,129	(12,057)	554,072
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(a)		529,445	(529,445)	-
		-	599,686	599,686

		-	(18,806)	(18,806)
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		-	(39,378)	(39,378)
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: 2019 6 30

2019 1 1

4A.

2019	6	30	2018	6	30
		7,069,886			6,456,042
		1,260,582			1,247,671
		873,744			722,257
		346,826			271,810
		<u>9,551,038</u>			<u>8,697,780</u>
		<u>9,551,038</u>			<u>8,697,780</u>

4B.

					90%
		8			
					10%
8			2018		

5.

		2019	6	30	2018	6	30
				14,921			26,565
1				11,948			24,090
				9,168			5,920
				2,801			2,161
2				-			52,933
				6,870			11,737
				<u>45,708</u>			<u>123,406</u>
				2,764			4,216
				1,414			2,044
				<u>4,178</u>			<u>6,260</u>
				<u>49,886</u>			<u>129,666</u>
1							
2	2018						

6.

		2019	6	30	2018	6	30
				27,768			36,899
				1,267			-
				-			218
				<u>29,035</u>			<u>37,117</u>

7.

25%

2013

2013 1 1

2019 6 30 2018 6 30

128,162 153,958

1,731 (1,083)

32,868 (24,374)

162,761 128,501

7,879,000

2018 6 30

9,606,000

11.

2019	6	30	2018	12	31
		656,946			307,073
		(2,667)			(2,285)
		<u>654,279</u>			<u>304,788</u>

2019	6	30	2018	12	31
		644,179			297,106
		10,100			7,682
		<u>654,279</u>			<u>304,788</u>

12.

2019	6	30	2018	12	31
3		942,752			535,792
3	12	32,926			53,777
1	2	3,376			10,651
	2	2,865			6,591
		<u>981,919</u>			<u>606,811</u>

7,961,000	14,120,000	2018	12	31
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50%

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150

100%

100%

60%

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2019

2018

2019	2018	
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6	6	
()	()	
9,551.0	8,697.8	+10%
		+8%
		+0.5 ppt

-
-
-
-

2019 6 30

19,582

2018 12 31

19,686

2018

2019 6 30

2410

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(www.chinafoodsltd.com)

2019

(www.hkexnews.hk)

2019 8 27

Clark)

(Mr. Stephen Edward